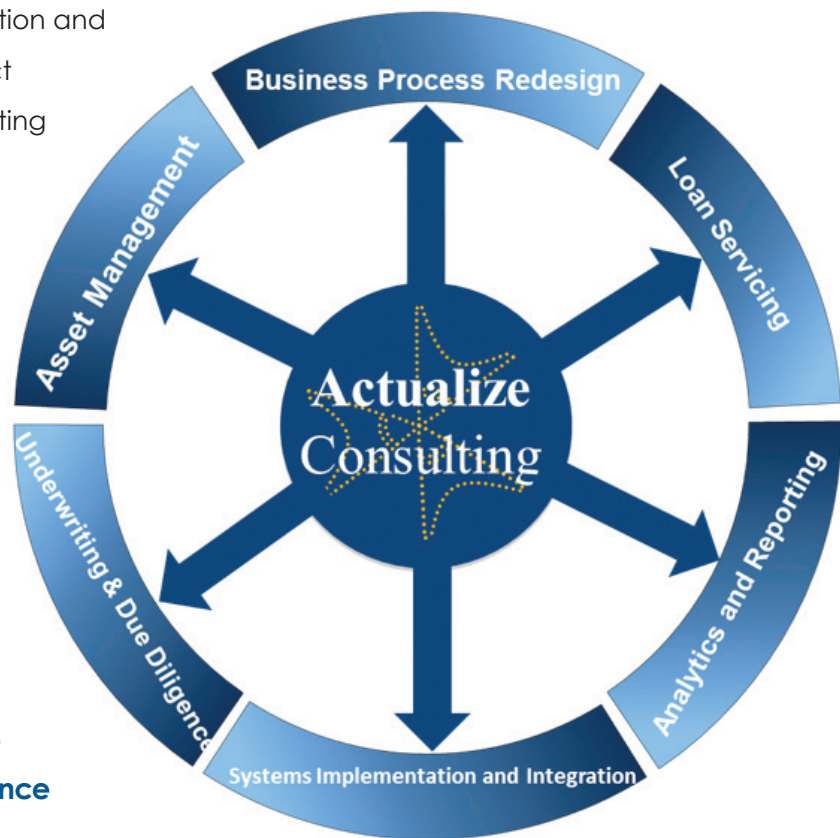




## Multifamily

Actualize Consulting has the expertise and experience to address the changing needs of a Multifamily Lender. In today's challenging multifamily market Actualize offers lenders and investors a full range of consulting services that specializes in Business Process Re-design, System Implementation and Integration, Asset Management, Project Management, Servicing, Loan Accounting and Operations. We also offer services in Underwriting, Due Diligence, and Analytics and Reporting. We focus on serving mortgage banking firms, banks, insurance companies, FHA, the GSEs, and other financial institutions.



**Actualize Consulting provides subject matter experts with hands on experience in:**

- Business Process Redesign
- Business architecture
- Assess current MF business state
- Develop vision statements, identify and set strategy, and define future state
- Creation of transformation road maps
- Business process documentation
- Creation of policies, procedures, and standards
- Change management from current to future state



# Actualize Consulting

*Our Expertise and Commitment – Driving Your Success*

## Asset Management and Operations

- Quarterly property financial reviews
- Watchlist Management
- Counterparty review
- Property Inspections
- Property Valuation
- Portfolio Analytics
- Surveillance

## Loan Servicing

- Investor Reporting
- Loan Accounting

## Data Analytics and Reporting

- Static Report Identification
- Analytic Requirements
- Standardize Reporting and Analytic Metrics
- State-of-the-Art Design Methodologies
- Expected Testing Results
- End User Consensus Gathering
- Interim Solutions

## Systems implementation and integration

- Technology re-design, replatform, and modernization
- Vendor/software evaluation and selection
- COIs package implementation and integration
- Data warehouse, analytics, and business intelligence

## Underwriting and Due Diligence

- Conventional Multifamily Loans
- Senior Housing
- Affordable Housing
- Tax Credits
- Portfolio Acquisition

